

2025 CFO Conference

Session 9: Closing the Talent Gap: Leveraging AI and Technology

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Marcus Quigley EFCG Partner Technology & Innovation

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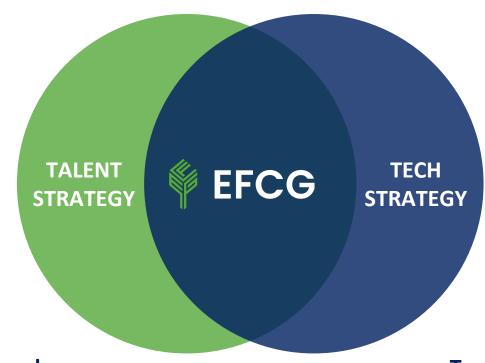


Today's Presenters & Moderators





Julie Hasiba
EFCG Managing Partner
Talent & Compensation Practice Lead



Marcus Quigley, P.E.

EFCG Partner

Technology & Innovation Practice Lead

As technology is emerging, what is the opportunity for AI and technology to help solve the AEC industry talent shortage?



What percentage of the talent gap in your firm will be addressed with technology over the next 5 years?

How helpful does AI need to be to make up the talent gap?

1.1M people in the AEC industry within the US

40K person talent gap next year just in this room

3.6% gap that we aren't able to fill

So how can we fill that gap?

Technology efficiencies

Talent reskilling and upskilling

But what would that take?

Source: EFCG Analysis

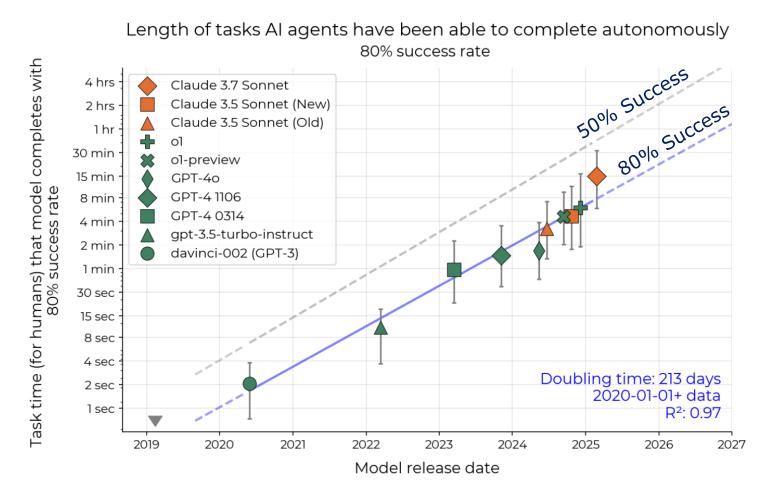


What percentage of work activities across your firm have you replaced with AI so far?

Generative AI is Progressing Quickly How Rapid is the Pace of Change?

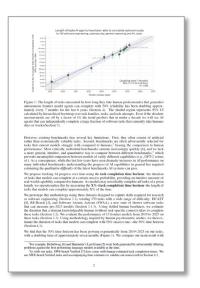


As models get more sophisticated the length of tasks that can be automated doubles every 213days.



"...within 5 years, AI systems will be capable of automating many software tasks that currently take humans a month."



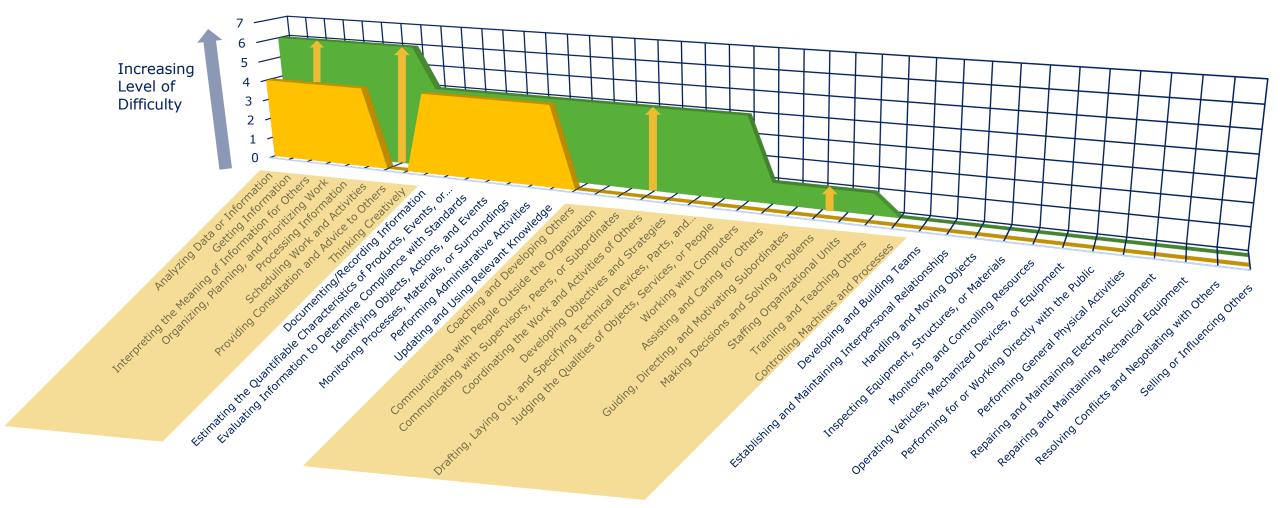


https://doi.org/10.48550/arXiv.2503.14499

Generative AI is Progressing Quickly What is Automatable Now?



We continue to see rapid progress in LLM foundational model capability



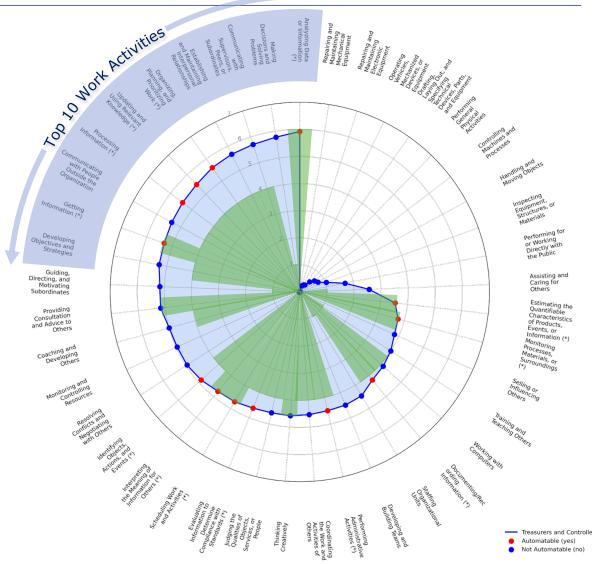
Goldman Sachs Automatable Level (2023)

■ EFCG Automatable Level (2025)

Let's look at the Work Activities of "Treasurers and Controllers"



Top 10 Work Activities	O*NET Human Baseline Level	EFCG Automatable Level	GS Automatable Level
Analyzing Data or Information	5.92	6.00	4.00
Making Decisions and Solving Problems	5.78	1.00	0.00
Communicating with Supervisors, Peers, or Subordinates	5.71	4.00	0.00
Establishing and Maintaining Interpersonal Relationships	5.67	4.00	0.00
Organizing, Planning, and Prioritizing Work	5.61	4.00	4.00
Updating and Using Relevant Knowledge	5.5	4.00	4.00
Processing Information	5.44	4.00	4.00
Communicating with People Outside the Organization	5.38	4.00	0.00
Getting Information	5.32	6.00	4.00
Developing Objectives and Strategies	5.29	4.00	0.00
Time Period		Q1 2025	2023
Upper Bound of Work Activities Exposed to Automation with Gen Al		64.40%	32.35%



The level of automation across all job functions is between 49.4 and 82.4%

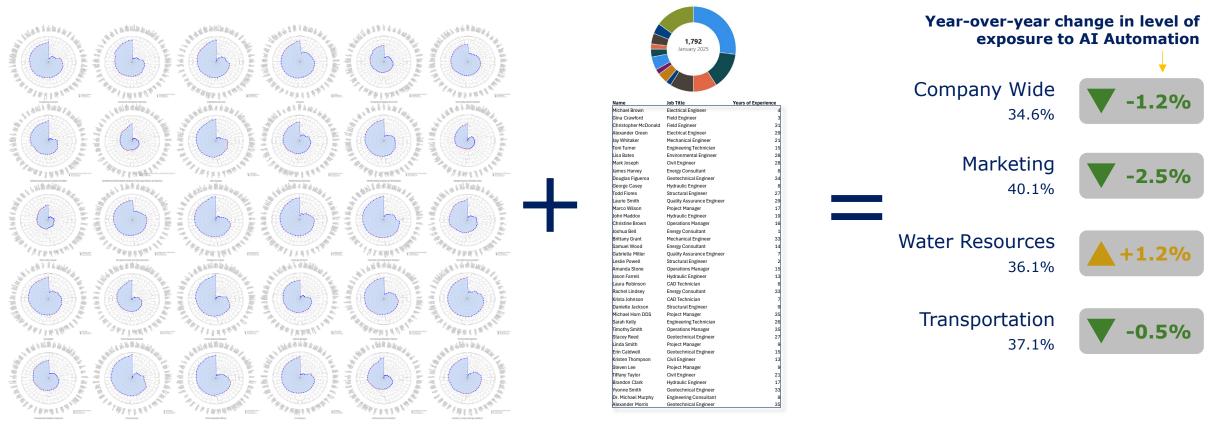
How does this compare to the 3.6% "Talent Gap"?

Treasurers and Controllers

How Can We Act on This Information?



Firms can assess risk and identify opportunity at employee, department, and firmwide levels, track progress, and benchmark against peers



Gen AI Exposure for Each Job Type for Each Work Activity

Full Employee Roster (Including Depth of Experience)

AI Exposure/Resilience Scores (lower number indicates less exposure/more resilience)

Today's Panelist: Ryan Earle





Ryan Earle

Experience

CFO SVP, Finance VP, Corporate Controller Corporate Controller Director of Accounting Jensen Hughes, 2017-Present

Director of Financial Reporting Cerecor Inc., 2016-2017

Manager of Financial Reporting Millennial Media, 2015-2016

Assurance Services Ernst & Young, 2009-2015

Education

University of Maryland BS, Accounting



Today's Panelist: Mike Moran





Mike Moran

Experience

CFO, Americas GHD, 2016-Present

Chief Financial Officer Golder Associates, 2010-2016

VP Finance ADP Canada, 2007-2009

CFO Avotus Corporation, 2006-2007

Education

Institute of Corporate Directors ICD.D

Canadian Institute of Chartered Accountants CPA, CA

University of Waterloo BA, School of Accounting



Today's Panelists





Ryan Earle

Jensen Hughes

CFO

Ownership Type
PE-Backed

Gross Revenues \$374M

Total Employees 1,700

Primary End MarketsGeneral Building, Power,
Other



Mike Moran GHD CFO, Americas **Ownership Type** Employee-Owned

Gross Revenues \$1.8B

Total Employees 10,400

Primary End Markets
Traditional Env.,
Transportation, W/WW

Key Takeaways





Ask Us Questions

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