



EFCG

Environmental Financial
Consulting Group

2024 ESG & SUSTAINABILITY FORUM Preliminary Agenda

December
4 – 5, 2024

The William Vale
111 N 12th Street, Brooklyn, NY 11249

**Exclusively for the Architecture,
Engineering, and Consulting Industry**

WELCOME



EFCG
Environmental Financial
Consulting Group

ESG & SUSTAINABILITY FORUM

December 4-5, 2024

The William Vale in Brooklyn, NY

ABOUT EFCG

The Environmental Financial Consulting Group (EFCG) is the leading advisor to architecture, engineering, and consulting (AEC) firms. Its mission is to provide a data-driven and strategic edge to AEC firms to advance the innovation, sustainability, and success of the industry. We provide end-to-end, integrated solutions to support executive leaders with their most critical strategic and financial decisions.

In the last 35 years, EFCG has served as a retained advisor to 500+ firms, developed a proprietary industry database of financial and business metrics, held nearly 100 executive conferences, and advised on 200+ M&A transactions. The relationships we have formed with the executive teams at every major AEC firm make us the most trusted corporate finance, strategic, and M&A advisor.

 **EFCG is the leading advisor to AEC firms, providing expertise in:**

Management Consulting

500+
AEC Firms Advised

- Strategic Planning
- Corporate Financial Benchmarking
- Valuations
- Talent & Compensation
- Technology & Innovation
- Sustainability & ESG

Mergers & Acquisitions

200+
M&A Transactions Advised On

- Sell- & Buy-Side Assignments
- Capital Structure Analysis
- Corporate Divestitures & Tech Spinouts
- Strategic & Private Equity Partner Engagement
- Integration Planning
- Due Diligence & Market Studies

Leadership Conferences

100+
Conferences Hosted

- Analysis on AEC Trends from EFCG's Proprietary Industry Database
- Perspectives from Subject Matter Experts and Industry Executives
- Invaluable Peer-Networking Opportunities

Advanced Data Analytics & Insights

EFCG has the most comprehensive proprietary database in the industry

6
Annual Surveys

1M+
Data Points Every Year

500+
Database Contributing Firms



(All Times in Eastern Time)

Wednesday, December 4, 2024

8:30 am – 9:00 am

Breakfast Meet-and-Greet

9:00 am – 10:30 am

Session 1: 2024 EFCG AEC Industry ESG Sustainability & ESG Overview

10:30 am – 11:00 am

Morning Coffee Social

11:00 am – 12:00 pm

Session 2: Industry Leader Reactions: Sustainability & ESG Trends

12:00 pm – 1:00 pm

Lunch

1:00 pm – 1:45 pm

Session 3: Tech and ESG: The Artificial & Climate Intelligence Debate

1:45 pm – 2:00 pm

Refresh Break

2:00 pm – 2:45 pm

Session 4: Breakout Sessions

4A: Demystifying Climate Transition Plans

4B: Advancing Project Missions: The Envision Rating System

4C: The Social Impact: Advancing Diversity, Equity, and Inclusion

2:45 pm – 3:00 pm

Refresh Break

3:00 pm – 3:45 pm

Session 5: Leader's Lessons Learned and Best Practices

3:45 pm – 3:55 pm

Day's Closing Remarks

4:30 pm – 7:00 pm

Evening Networking Reception and Dinner

Thursday, December 5, 2024

8:30 am – 9:00 am

Breakfast Reconnect

9:00 am – 10:00 am

Session 6: Sustainability Services

9:45 am – 10:00 am

Morning Coffee Break

10:00 am – 10:45 am

Session 7: Navigating the Regulatory Landscape

10:45 am – 11:00 am

Refresh Break

11:00 am – 11:45 am

Session 8: Breakout Sessions

4A: Nature-based / Positive Changes

4B: The Disclosure Framework: Breaking Down Your Approach

4C: Effectively Measuring the Cost of Sustainability

11:45 am – 12:00 am

Refresh Break

12:00 am – 12:45 pm

Session 9: Small Business Perspectives & Supply Chain Impacts

12:45 pm – 1:00 pm

Conference Closing Remarks

1:00 pm – 2:00 pm

Closing Coffee Conversation & Lunch