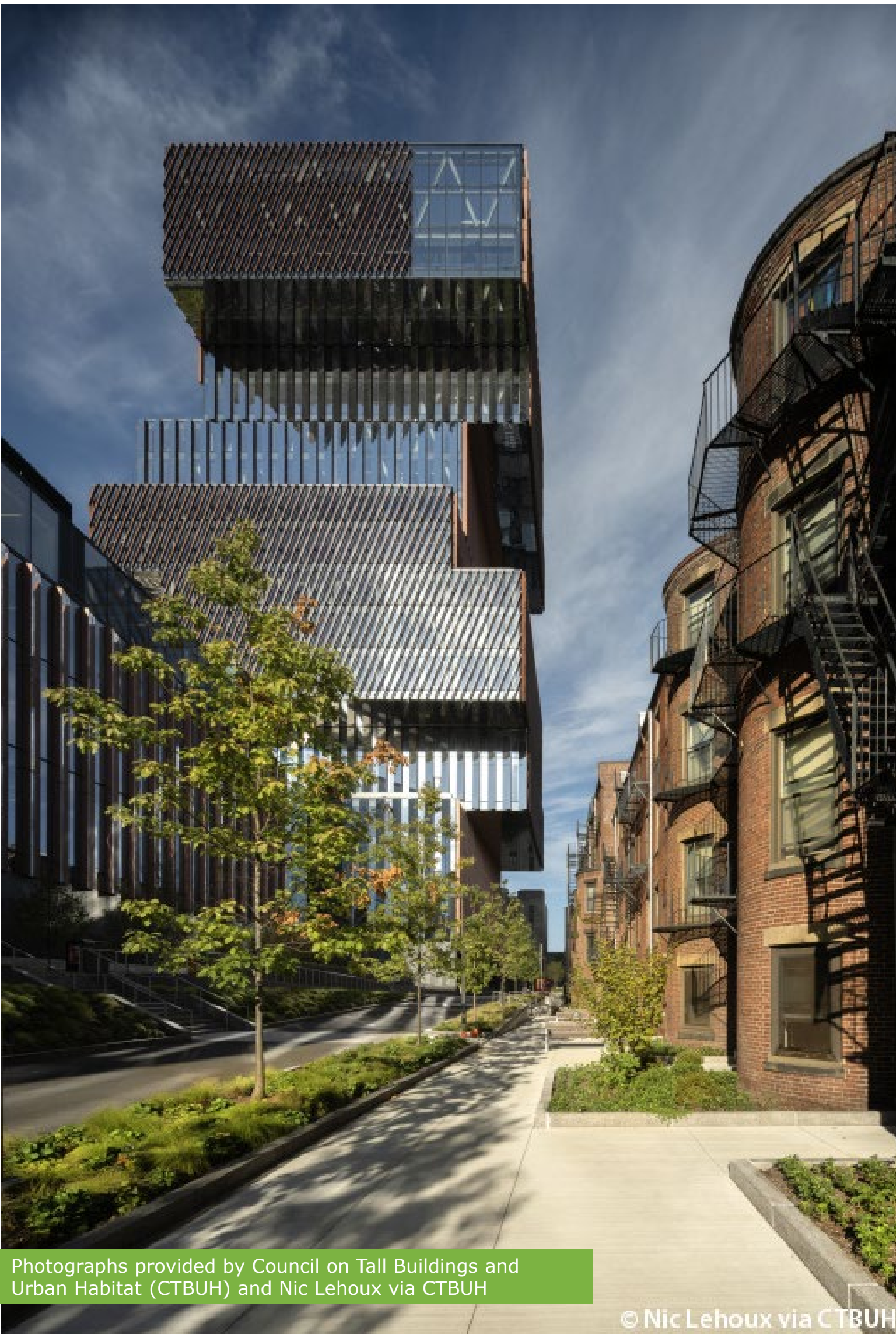# EFCG
Environmental Financial Consulting Group

Technology Leadership Conference

Exclusively for the Architecture, Engineering, and Consulting (AEC) Industry

Preliminary Agenda

BOSTON UNIVERSITY

DIGITAL BUSINESS *Institute*

Boston, MA
June 16-17
2025

Sponsorship Partners

Hso   **Deltek.**

TRANSEARCH
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WELCOME

EFCG
Environmental Financial Consulting Group

ABOUT EFCG

EFCG is the leading consulting and investment banking firm in the Architecture, Engineering, and Consulting (AEC) industry. Our mission is to provide a strategic edge to AEC firms to advance the industry through our end-to-end, integrated solutions that support executive leaders with their most critical strategic and financial decisions.

In the last 35 years, EFCG has served as a retained advisor to 550+ firms, developed the most extensive proprietary industry database of financial and business metrics, held nearly 100 executive conferences, and advised on 240+ M&A transactions. The relationships we have formed with the executive teams at every major AEC firm make us the most trusted corporate finance, strategic, and M&A advisor.

EFCG is the leading advisor to AEC firms, providing expertise in:

Management Consulting

550+
AEC Firms Advised

- Strategic Planning
- Corporate Financial Benchmarking
- Valuations
- Talent & Compensation
- Technology & Innovation
- Sustainability & ESG

Mergers & Acquisitions

240+
M&A Transactions Advised On

- Sell- & Buy-Side Assignments
- Capital Structure Analysis
- Corporate Divestitures & Tech Spinouts
- Strategic & Private Equity Partner Engagement
- Integration Planning
- Due Diligence & Market Studies

Leadership Conferences

100+
Conferences Hosted

- Analysis on AEC Trends from EFCG's Proprietary Industry Database
- Perspectives from Subject Matter Experts and Industry Executives
- Invaluable Peer-Networking Opportunities

Advanced Data Analytics & Insights

EFCG has the most comprehensive proprietary database in the industry

6 Annual Surveys

8M+ Data Points Every Year

500+ Database Contributing Firms

SPONSORSHIP PARTNERS

We are especially thankful for the collaboration we have with our Sponsorship Partners.

HSO

Microsoft's leading Dynamics™ 365-based solution for the AEC industry, HSO's aec360 is a cloud-based business platform designed to meet the unique needs of architecture, engineering, and construction firms. aec360 provides an integrated industry solution for marketing and business development, project management, accounting, and human resource management, and was built to leverage the best of the Microsoft cloud, helping AEC firms drive productivity, collaboration, and insights across their organization. **Visit www.aec360.com.**

TRANSEARCH

TRANSEARCH is the global leader in executive search and leadership consulting. We build teams of transformational leaders who can stay one step ahead of a changing world. We are founded on a culture of partnership with a strong focus on excellence. Our vision is to move beyond what is defined as leadership and talent acquisition. We are motivated by what is "right" for our clients (and anticipating where they are going) and becoming a yardstick for quality. We are always pushing the envelope to stay ahead of the curve. Through proprietary innovation, world-class industry experts, and an unparalleled global network, we will find the right leader for your business – someone who will seamlessly integrate and be successful from day one. **Visit www.transearch.com.**

TECHNOLOGY LEADERSHIP CONFERENCE
June 16-17, 2025

EFCG
Environmental Financial Consulting Group

ABOUT EFCG'S TECHNOLOGY LEADERSHIP CONFERENCE

With AI now emerging as one of the most transformative technologies of our time, there has never been a better moment for AEC firms to reimagine how they can turn these disruptions into opportunities. To bring fresh ideas to our AEC clients, EFCG will host our Technology Leadership Conference once again. This event will delve into industry trends impacting technology leaders and explore the associated business and financial implications.

Following last year's sold-out event, EFCG is excited to move to a larger venue in 2025. The conference will be held at Boston University's Computing and Data Sciences Conference Center. This innovative space will welcome an exclusive group of 120 technology leaders with invaluable learning and networking opportunities.

BOSTON UNIVERSITY

With sweeping views of the city as your backdrop, The Duan Family Center for Computing & Data Sciences offers dynamic event space in the heart of Boston University's campus.

Photographs provided by Boston University

Dates & Times
Monday, June 16th 2:00 pm – 8:30 pm ET
Tuesday, June 17th 8:00 am – 4:30 pm ET

Conference Venue
Boston University's Computing & Data Sciences Conference Center
665 Commonwealth Ave 17th floor
Boston, Massachusetts

Hotel Block Information
Hotel Commonwealth
500 Commonwealth Ave, Boston, MA 02215
+1 (617) 933-5000

Hyatt Regency Boston / Cambridge
575 Memorial Drive, Cambridge, MA, 02139, USA
+1 (617) 492-1234

Booking links with preferred rates will be provided with your conference confirmation email.

Drive to Airports and Train Stations
Boston Logan International Airport (BOS): 20 minutes
Amtrak Back Bay or North Station: 15 minutes

Dress Code
Business casual

Photography & Press
Recordings and images from the event may be used for live or on-demand sessions, EFCG materials, or by other participating firms in their own promotions. If you prefer not to be recorded or photographed, please let EFCG know in writing at efcg@efcg.com. Press will be invited to the event and may publish articles on the event and its sessions.

TECHNOLOGY LEADERSHIP CONFERENCE

(All Times in Eastern Time) — **Monday, June 16, 2025**

Time	Session
2:00 pm – 3:00 pm	Conference Attendee Registration & Welcome Coffee Social
3:00 pm – 3:50 pm	Conference Welcome & Session 1: Firm of the Future
4:00 pm – 4:45 pm	Session 2: Modern IT Infrastructure: Putting it All Together
5:00 pm – 5:45 pm	Session 3: Networks of Innovation
6:00 pm – 6:25 pm	Session 4A: State of Technology in AEC: EFCG's Latest on the Industry's Trends
6:25 pm – 6:45 pm	Session 4B: State of Technology in AEC: Keynote Remarks
6:45 pm – 8:30 pm	Conference Welcome Reception & Dinner with Optional 15-Minute Boston University Site Tour

Reconnect with fellow technology leaders as you enjoy food and drinks in the heart of Boston.

Tuesday, June 17, 2025

Time	Session
8:00 am – 8:30 am	Breakfast Meet-and-Greet
8:30 am – 9:30 am	Session 5: EFCG AEC Industry Overview
9:30 am – 10:00 am	Morning Coffee Social
10:00 am – 10:30 am	Session 6: Practical Applications of AI
10:45 am – 11:30 am	Session 7: Breakouts
11:30 am – 12:30 pm	Lunch with Boston University Welcome & Vision
12:30 pm – 1:00 pm	Session 8: The Future of Software in AEC: Automation and Revisiting No Code/Low Code in the Era AI
1:15 pm – 2:00 pm	Session 9: Breakouts
2:00 pm – 2:45 pm	Session 10: Knowledge Management & the Future of Unstructured Data
3:00 pm – 4:00 pm	Session 11: The Future of Work & AI Workforce Resilience and Closing Remarks
4:00 pm – 4:30 pm	Conference Closing Reception

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